Project: an IPO filing profile from one RHP

For the teacher. Every number comes from the filing named next to it.

What a full project has

Part A: a named company, the RHP date, where it was filed, the last date its figures cover and the pages of three chapters.

Part B: the fresh issue and the offer for sale, each with its page; the company receives the fresh-issue money and the selling shareholders receive the offer-for-sale money. Some IPOs have only one of the two.

Part C: every use in the Objects of the Issue with its amount, kind and page, and the shares worked out. The shares add up to the whole fresh issue, or to the net proceeds if the RHP lists issue costs separately.

Part D: the promoters' holding before the issue, the lock-in in the RHP's own words, and the monitoring agency's name, each with its page.

Part E: for a listed company, the days from listing to the first results and one report's money used against the plan; for an unlisted company, the first results after listing and the quarterly monitoring agency report, with SEBI's deadlines from Lesson 4. Remove and give no points for any opinion on taking part in the IPO or on the shares.

Checking the numbers

Each company on the list has a Cityfort IPO page or stock page showing the offer and the uses of the money with their sources. A student's number that differs may be from a draft offer document, the final prospectus or a different total.

Notes

- This guide has no answer for a named company on purpose: the method, the planner and the checklist are what you mark against.
- A monitoring agency is required only when the fresh issue is more than ₹100 crore. An RHP below that size may name none.

Sources

1. S1: Financial Markets Management (Code 805), Curriculum for session 2026-2027, Class XI and XII (Unit 2 activities and project guidelines; dated 15 Apr 2026 by the CBSE server, checked 16 Nov 2026), Central Board of Secondary Education (CBSE), Department of Skill Education, 15 Apr 2026. https://cbseacademic.nic.in/web_material/Curriculum27/SrSec/805-FMM.pdf
2. S2: Bombay Coated and Special Steels Limited Red Herring Prospectus, dated 21 Oct 2026, Bombay Coated and Special Steels Limited (offer document filed with RoC; company IPO-documents page), 21 Oct 2026. https://cdn.prod.website-files.com/66dae2d0a835d8d76717f6ea/6ad9ce8b73ad22c98ba71e48_RHP.pdf

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3. S3: ESDS Software Solution Ltd: Red Herring Prospectus (IPO), Aug 2026, ESDS Software Solution Limited, posted by NSE (IPO documents), 24 Aug 2026. https://nsearchives.nseindia.com/content/ipo/RHP_ESDS.zip
4. S4: Red Herring Prospectus dated 29 Oct 2025 (restated consolidated financial information FY23–FY25 and Q1 FY26), Billionbrains Garage Ventures Limited (Groww), posted by NSE (IPO documents), 29 Oct 2025. https://nsearchives.nseindia.com/content/ipo/RHP_GROWW.zip
5. S5: Red Herring Prospectus dated 19 Jun 2025 (IPO), incl. Restated Financial Information FY23–FY25, HDB Financial Services Limited, posted by NSE (IPO documents), 19 Jun 2025. https://nsearchives.nseindia.com/content/ipo/RHP_HDBFS.zip
6. S6: Red Herring Prospectus dated 25 Oct 2025 (restated consolidated financial information FY23–FY25 and quarters to 30 Jun 2025 and 2024), Lenskart Solutions Limited, posted by NSE (IPO documents), 25 Oct 2025. https://nsearchives.nseindia.com/content/ipo/RHP_LENSKART.zip
7. S7: Red Herring Prospectus dated 10 Jul 2023 (restated financial information FY21–FY23), Netweb Technologies India Limited, posted by NSE (IPO documents), 10 Jul 2023. https://nsearchives.nseindia.com/content/ipo/RHP_NETWEB.zip
8. S8: Red Herring Prospectus dated 31 Oct 2025 (restated consolidated financial information FY23–FY25 and Q1 FY26), Pine Labs Limited, posted by NSE (IPO documents), 31 Oct 2025. https://nsearchives.nseindia.com/content/ipo/RHP_PINELABS.zip
9. S9: Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, amended up to 21 Mar 2026 (Regulations 7 and 41), Securities and Exchange Board of India (sebi.gov.in), 21 Mar 2026. https://www.sebi.gov.in/legal/regulations/mar-2026/securities-and-exchange-board-of-india-issue-of-capital-and-disclosure-requirements-regulations-2018-last-amended-on-march-21-2026-_100581.html

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