Project: read one company's quarterly results

Name: _____ Class: _____ Date: _____

You will read one listed company's quarterly results filing and write a short results note. Every number needs its page, and every company statement needs its date and speaker.

> **Ground rule:** In this lesson there is no winner. We explain differences; we don't rank companies or say which is better to own.

What to do

1. Choose one listed company and one quarter. Download the results filing from nseindia.com or bseindia.com.
2. Fill Part A: the board meeting date, the days after the quarter end, audit or limited review, and the PDF pages.
3. Copy revenue and profit for the owners from five columns into your number log, with the page.
4. Work out three changes, and set the standalone profit beside the consolidated one.
5. Quote one statement from the press release or call with its date, speaker and page.
6. Write your note, then add two things one quarter cannot show.

Part A. The filing

1. Company, quarter label (for example Q2 FY27), exchange:

   _____

2. Board meeting date, and days after the quarter end:

   _____

3. Audited or limited review? Name of the auditor:

   _____

4. PDF pages: standalone results ___; consolidated results ___; auditor's reports ___; press release ___.

   _____

Part B. Number log

Write every number you use: line name, column (period), amount, unit and page.

1. Line name | Column | Amount | Unit | Page

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Part C. The periods

1. Revenue from operations: this quarter ___; previous quarter ___; same quarter last year ___; year to date ___; same period last year ___.

2. Profit for the owners: the same five columns.

3. Three changes, with working: year on year, quarter on quarter, year to date.

Part D. Two sets of results

1. Standalone profit ___; consolidated profit for the owners ___; gap ___.

2. One reason for the gap, from the filing (page ___):

Part E. The company's own words

1. The statement, quoted or paraphrased, with date, speaker and page:

2. Is it guidance or a company-defined measure? Which later filing will show what happened, and when is it due?

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Part F. Your note and its limits

1. Write your results note: one or two sentences for each of Parts A, C, D and E.

2. Two things one quarter's results cannot show:

3. Partner check: which three numbers did your partner check, and did they match?

Word bank

Results filing	The document a listed company files with the stock exchanges after its board approves the results.
Limited review	A lighter check by the auditors than an audit, with no audit opinion.
Year on year	Compared with the same period one year earlier.
Consolidated	The whole group: the company and its subsidiaries, plus its share of joint ventures.
Guidance	What management says it expects for a coming period, quoted with the date.
Company-defined measure	A number the company works out its own way, outside the audited statements.

Sentence starters

- ___'s board approved its ___ results on ___, ___ days after the quarter ended.
- Revenue from operations was ₹___ crore, up/down ___% from ___.
- On ___, ___ said that ___ (page ___). The ___ filing will show what happened.

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student page

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